

Jeausserand *Audouard*
AVOCATS À LA COUR

AN INDEPENDENT LAW FIRM ADVISOR TO DECISION-MAKERS

Presentation

July 2026





Jeausserand *Audouard*

AVOCATS À LA COUR

Jeausserand *Audouard*
is a one-stop shop law firm for
French and international
companies, managers and
investors on **complex and
strategic transactions**.

45

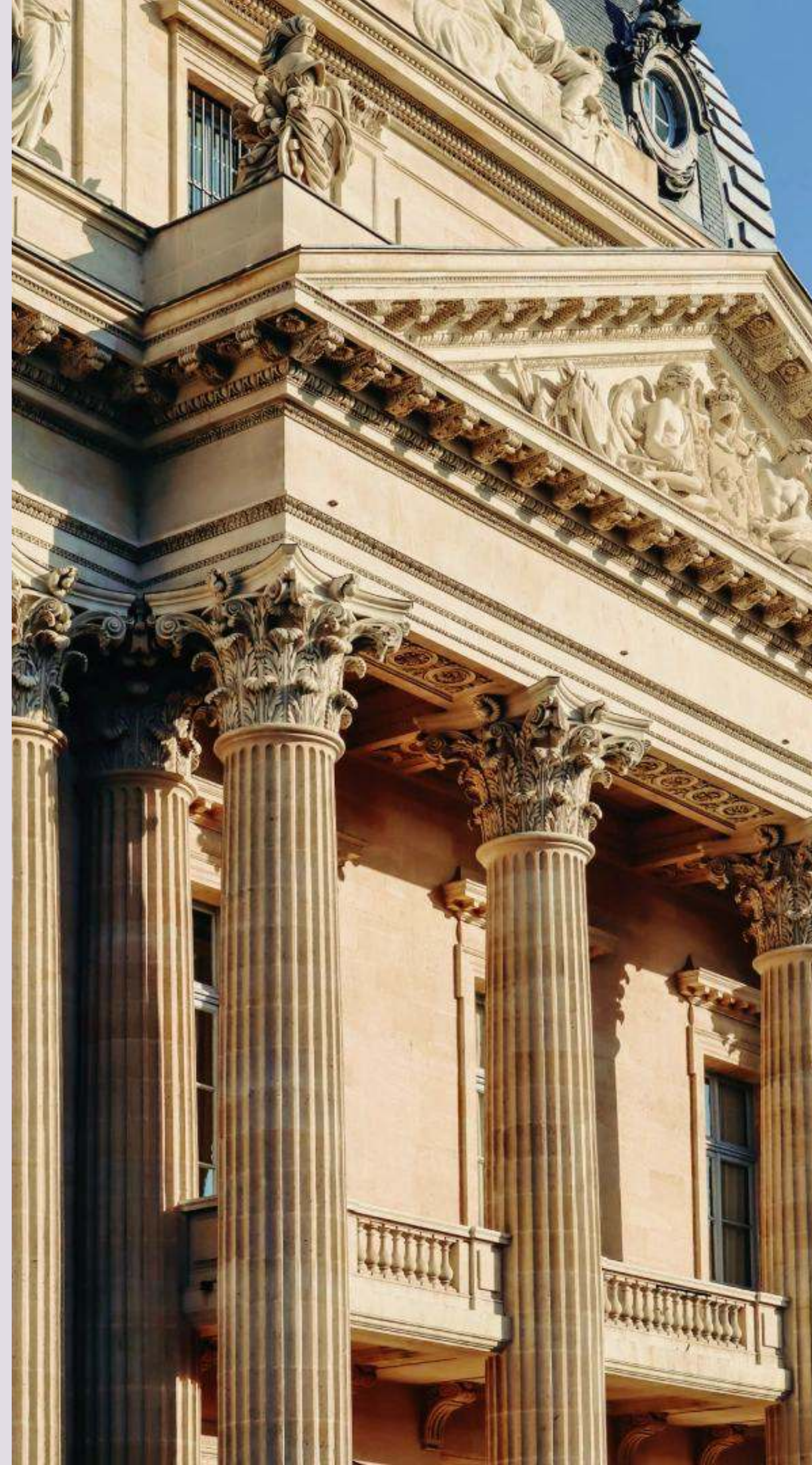
LAWYERS

12

PARTNERS

+40

DEALS/YEAR



PRIVATE EQUITY

MERGERS &
ACQUISITIONS

FINANCING

TAX



BESPOKE ASSISTANCE

Practices

LBO

We advise founders and management teams on corporate and tax aspects of LBO transactions (majority or minority share deals) and IPOs.

CORPORATE TAX

We provide expert guidance, secured and innovative solutions to our clients on all types of domestic and cross-border transactions (including LBO and M&A transactions) and restructurings.



MANAGEMENT PACKAGES

We advise management teams on structuring and negotiating investment and management packages for LBO transactions.

MERGERS & ACQUISITIONS

We help buyers and sellers navigate the legal and commercial complexities of domestic and cross-border M&A transactions, in a wide variety of industries.

TAX LITIGATION

We represent our clients on all phases of a tax controversy and in negotiations with the French tax authorities, including tax audit and court procedures. We advise them in all types of discussions which may arise with the French tax authorities from their management packages.



INTERNATIONAL MOBILITY

We assist entrepreneurs and managers in designing and implementing expatriations and impatriations to secure their families' civil, legal and tax situations.

PRIVATE CLIENTS

We provide complex domestic and global wealth management strategies to entrepreneurs, families and their companies or group of companies. We also structure and set up bespoke governance schemes and arrangements, aligned with companies' goals and strategies.

RESTRUCTURING AND WEALTH TRANSMISSION

We help entrepreneurs and families structure their wealth, both in France and abroad, in order to prepare for wealth transmission and tax optimization, to protect future generations.

TAX AUDITS AND DISPUTES

We help our corporate and individual clients with tax audits and complex tax disputes. Leveraging our considerable expertise in tax proceedings, we act before the tax authorities and in proceedings before the courts.



EMPLOYEE SHAREHOLDING

We help companies set up employee shareholding arrangements, and incentive plans more generally, and advise on the best tool to put in place given the company's objectives and its employees' interests.

STOCK MARKET TRANSACTIONS

We assist companies and their senior management with IPOs, including after LBO transactions, as well as with transactions involving the company's share capital (tender offers, exchange offers, squeeze outs, etc.).

CORPORATE FINANCING

We assist companies with seeking and structuring their sources of financing, be it equity, bank or bond debt, or structured financing.

ADVICE TO SENIOR EXECUTIVES

We help executives at listed and unlisted companies negotiate and structure their compensation, incentive plans, and entry and exit packages, whether upon joining or leaving the company or at the time of strategic transactions.



Management packages & Incentive Plans

OUR SERVICES

A first-in-class multi-disciplinary team – corporate, tax, financing – that works in a fully integrated manner.

A team with extensive experience in cross-border and complex transactions, including where a stock market component is involved (post-LBO IPO, LBO of a listed company, tender offer, etc.).

Complete independence from investment funds and banks, which no other firm in Paris can guarantee.

Experience in finance, which allows us to advise our clients pragmatically and to work effectively and efficiently with their financial advisors.



“Leader in corporate law, advising and negotiating with senior stakeholders and handling over 30 different cases yearly ”

Taxation & Wealth management

OUR SERVICES

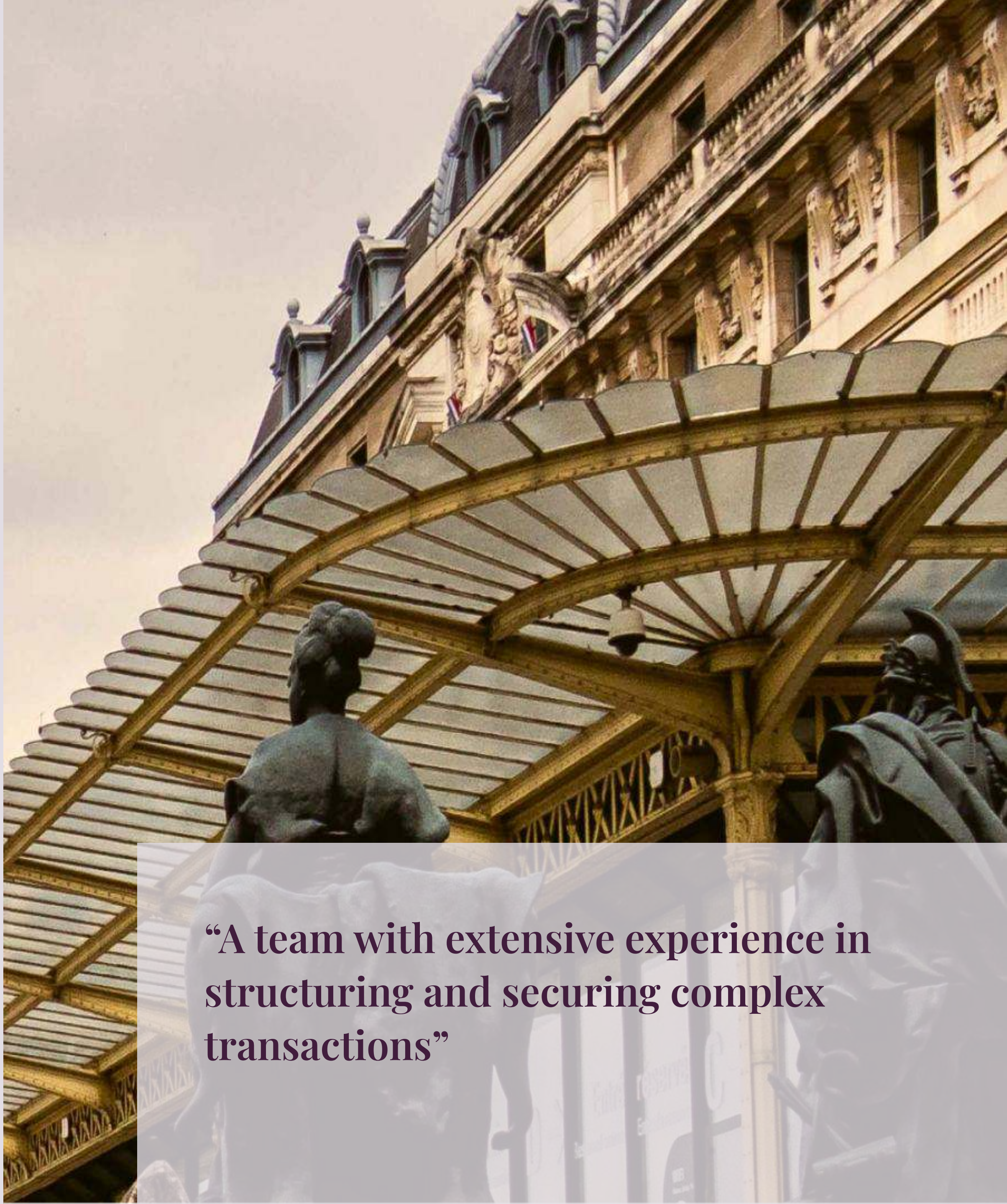
In-depth knowledge of the organisation and practices of the French tax administration.
Our team is accustomed to advising clients who are not specialized in tax matters and reassuring all parties about the soundness of a transaction's tax structuring.

A team with expertise in tax audits and litigation, which supports its clients throughout administrative and court proceedings, including in negotiations (amicable settlements).

Excellent command of :

- Personal and wealth tax
- Corporate tax

A network of high-grade foreign correspondents that brings together the leading independent specialists in each country.



“A team with extensive experience in structuring and securing complex transactions”

Mergers and Acquisitions

OUR SERVICES

In-depth understanding of market practices, enabling us to deliver practical, high added-value advice.

In a wide variety of industries and in all types of takeover transactions :

- Over-the-counter and competitive transactions
- Private equity transactions (LBOs, venture capital)
- Mergers of equals, carve-outs, capital increases and reorganizations
- Strategic investments and joint ventures

Pragmatic assistance with each step of a transaction :

- Planning
- Structuring
- Audit
- Negotiation contract
- Financing
- Due diligence
- Closing



“A team that provides a fully integrated service, covering a wide variety of industries, in both French and international contexts”

Financing

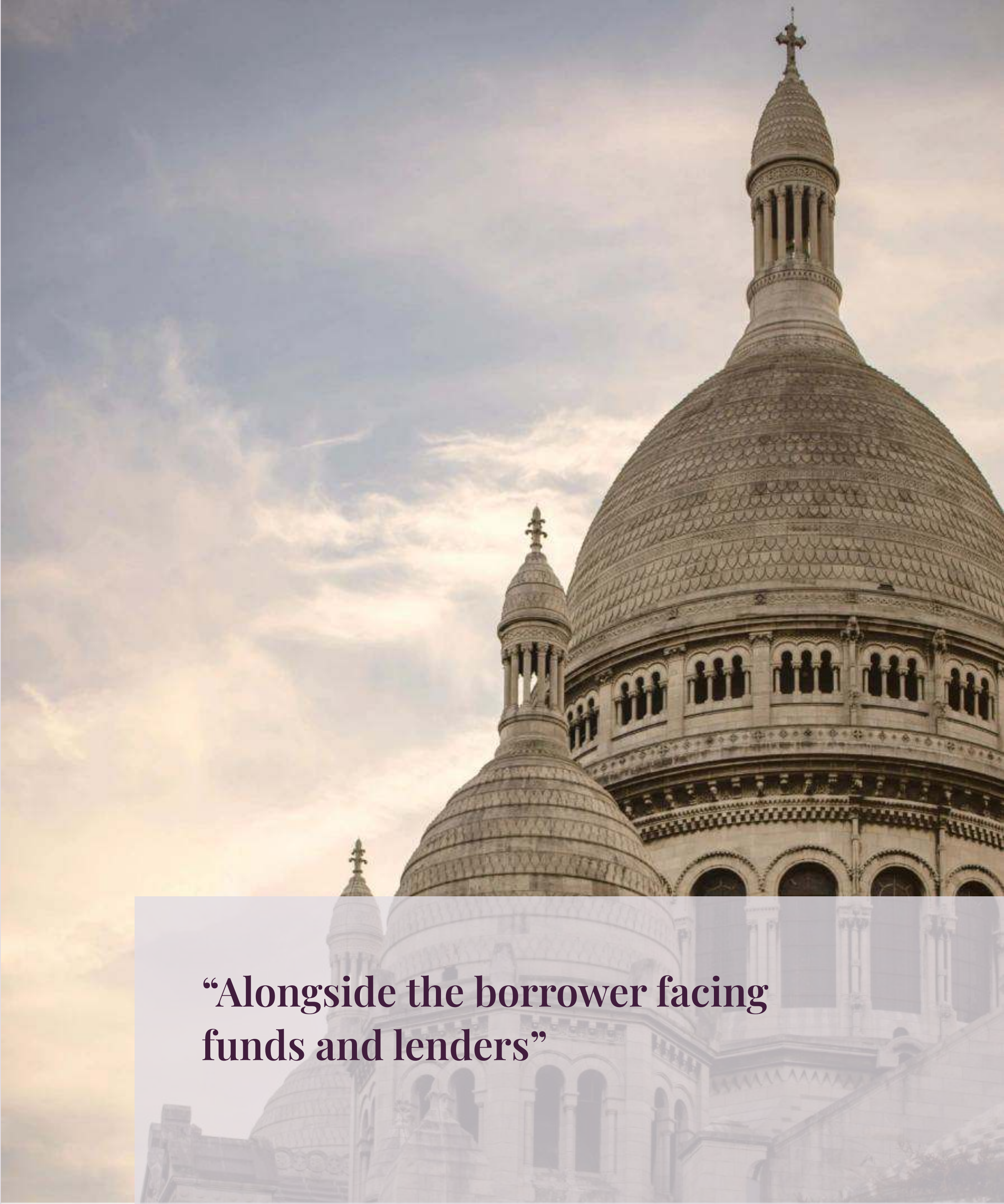
OUR SERVICES

Comprehensive knowledge of market practices, allowing us to deliver practical and high added-value advice in all types of operations :

- Bank financing
- Bond issuance
- Raising of unitranche debt
- Acquisition financing
- Leverage financing
- Refinancing

Didactic assistance dedicated to managers who are not experts in complex financial transactions.

Assistance is provided in coordination with the teams and advisors of the financial investors, safeguarding senior executives' interests without interfering with the financing process.



**“Alongside the borrower facing
funds and lenders”**



A MULTIDISCIPLINARY TEAM

People



TAX LAW - PARTNER

Tristan Audouard

✉ taudouard@jeausserand-audouard.com

☎ +33 6 16 87 17 45

CLIENTS

Entrepreneurs, CEOs (listed or unlisted companies) & HNWI.

EXPERTISE

Tristan has recognized expertise in tax matters, with LBOs and management packages, and designing and implementing company shareholding plans.



TAX LAW - COUNSEL

Anita Auvray

✉ aauvray@jeausserand-audouard.com

☎ +33 6 44 06 84 92

CLIENTS

Entrepreneurs, CEOs & individual shareholders (listed or unlisted companies).

EXPERTISE

- Anita assists both managers and founders with all their tax issues in both French and international contexts. She provides tax advice in structuring their private and professional assets.
- She is also involved in LBO operations as well as in setting up employee shareholding plans.
- Anita has extensive experience in corporate tax and she assists companies in both French and international groups.



CORPORATE LAW - COUNSEL

Martin Brunet

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CLIENTS

Executives, entrepreneurs, listed or unlisted companies

EXPERTISE

- Martin advises clients in structuring LBO transactions, fundraising, and mergers and acquisitions.
- He is particularly involved in the implementation and restructuring of management packages.
- Martin assists clients in organizing shareholder relationships as well as addressing all governance-related matters.



CORPORATE LAW - PARTNER

Élodie Cavazza

✉ ecavazza@jeausserand-audouard.com

☎ +33 6 99 74 25 29

CLIENTS

Entrepreneurs & CEOs (listed or unlisted companies).

EXPERTISE

Elodie has significant experience in LBO and M&A transactions and designing and implementing French and international incentive plans, and management packages in particular.



CORPORATE LAW - PARTNER

Carole Degonse

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☎ +33 6 29 55 91 04

CLIENTS

Entrepreneurs, CEOs & family shareholders.

EXPERTISE

- Carole advises founders' management teams in the structuring/restructuring of their management incentives in LMBO/LMBI transactions (both in France and internationally) and has represented top executives in IPOs and build-up transactions.
- She also counsels listed and non-listed companies in their acquisitions or in implementing investment-type incentive schemes comparable to that of a private equity investor.



CORPORATE LAW - PARTNER

Antoine Dufrane

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☎ +33 6 30 30 12 17

CLIENTS

Entrepreneurs and CEOs (start-ups, family holdings, listed or unlisted companies).

EXPERTISE

- Antoine assists his clients in mergers and acquisitions and private equity transactions, as well as in stock market transactions, both in France and internationally.
- He has also extensive experience in fundraising.



TAX LAW - PARTNER

Sarah Espasa-Mattei

✉ sespasa-mattei@jeausserand-audouard.com

☎ +33 6 87 72 55 28

CLIENTS

Finance and tax departments of SMEs and major groups.

EXPERTISE

- Sarah advises finance and tax departments of ISEs and large groups on tax strategy and disputes with the tax authorities.
- She has considerable experience in major tax litigation, including before European courts.



TAX LAW - PARTNER

Carole Furst

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☎ +33 6 83 06 86 80

CLIENTS

Entrepreneurs, CEOs (listed or unlisted companies) & HNWI.

EXPERTISE

Carole has significant experience in structuring management packages, notably in the context of LBOs, and with establishing employee shareholding plans.



TAX LAW - PARTNER

Pascal Gour

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☎ +33 6 81 12 20 20

CLIENTS

Entrepreneurs, CEOs & families.

EXPERTISE

- Pascal advises entrepreneurs, executives, and families on tax matters, providing both advisory and litigation services.
- He assists them in particular with the negotiation and structuring of all aspects related to the conduct of their professional activities in France and abroad, the implementation of their growth projects, the organization of their assets with a view to succession planning, and the management of their interactions with tax authorities.



TAX LAW - PARTNER

Jérémie Jeausserand

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☎ +33 6 18 00 87 89

CLIENTS

Entrepreneurs, CEOs & individual shareholders (listed or unlisted companies).

EXPERTISE

- Jérémie advises his clients on M&A transactions and wealth restructuring.
- He has considerable experience in structuring management packages, particularly in the context of LBO transactions.
- Jérémie also assists individuals and companies with complex tax audits and disputes.



TAX LAW - PARTNER

Ronan Lajoux

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☎ +33 6 50 04 92 16

CLIENTS

Entrepreneurs, CEOs & individual shareholders (listed or unlisted companies).

EXPERTISE

- Ronan provides tax advisory services to executives, focusing on both private and professional asset structuring.
- His practice combines in-depth expertise in tax advisory and litigation, enabling him to guide clients through complex tax challenges.
- Ronan also brings extensive expertise in employee shareholding schemes, with a proven track record in navigating complex national and cross-border contexts.



CORPORATE LAW - PARTNER

Patrick Loiseau

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☎ +33 6 50 66 07 97

CLIENTS

Entrepreneurs and CEOs (family holdings, listed or unlisted companies).

EXPERTISE

- Patrick represents clients across industries in M&A and private equity transactions.
- He also regularly advises on the structuring and implementation of management incentive plans.
- Patrick has particular experience advising industrial companies, founders and management teams on such matters.



TAX LAW - COUNSEL

Loïc Muller

✉ lmuller@jeausserand-audouard.com

☎ +33 6 73 15 59 18

CLIENTS

Entrepreneurs, CEOs & individual shareholders (listed or unlisted companies).

EXPERTISE

- Loïc focuses on complex tax aspects of corporate and private equity transactions, including both private and professional asset structuring.
- He has developed considerable expertise in structuring management packages, both domestic and international.
- Loïc also assists French-based and international groups in setting up bespoke incentive plans for executives and employees.



FINANCING - PARTNER

Marie-Paule Noël

✉ mpnoel@jeausserand-audouard.com

☎ +33 6 13 28 00 09

CLIENTS

Entrepreneurs, CEOs & companies.

EXPERTISE

Marie-Paule assists companies with negotiating and putting in place bank and bond financing, acquisition financing and leveraged financing.



CORPORATE LAW - PARTNER

Judith Raoul-Bardy

✉ jraoul@jeausserand-audouard.com

☎ +33 6 64 37 11 93

CLIENTS

Listed and unlisted companies, family groups, executive teams.

EXPERTISE

- Judith's practice focuses on mergers and acquisitions and corporate transactions (including carve-outs, joint ventures) both in a domestic or cross-border context.
- She regularly assists large corporates and mid-sized companies as well as founders and families with their strategic operations.



TAX LAW - COUNSEL

Jean-Philippe Renaudin

✉ jprenaudin@jeausserand-audouard.com

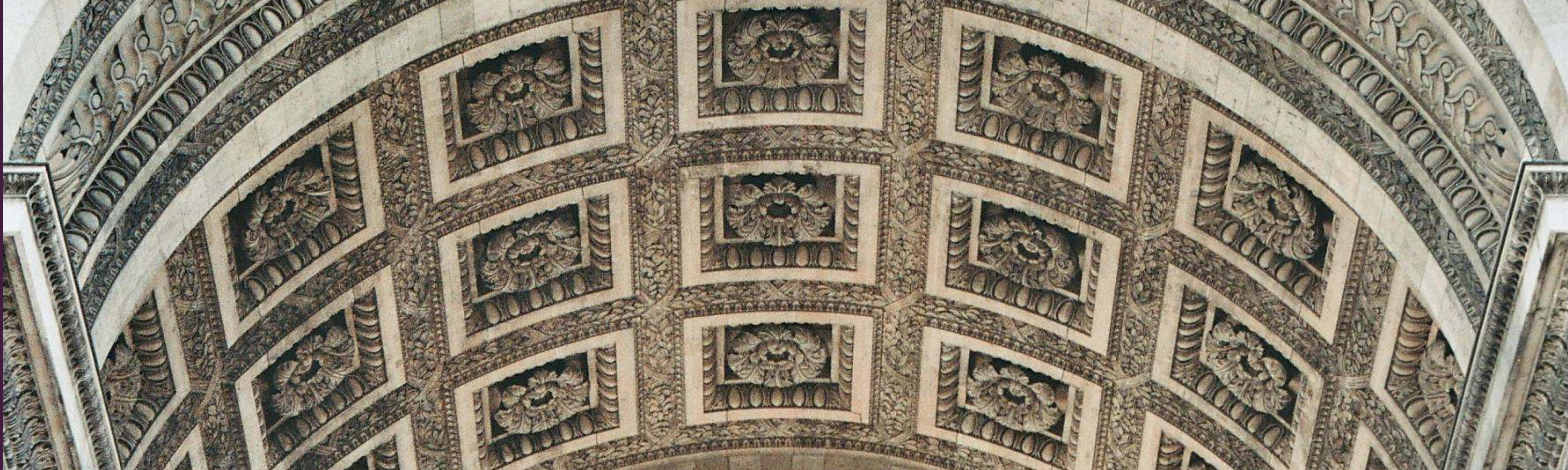
☎ +33 7 82 15 12 34

CLIENTS

Finance and tax departments of SMEs and major groups.

EXPERTISE

- Jean-Philippe assists companies with their tax issues, particularly in the follow-up of audits and litigation before administrative and judicial jurisdictions.
- He is also involved in complex tax litigation, challenging the validity of tax assessments in the light of higher standards (constitutional law, European law, ECHR, etc.).
- Jean-Philippe also advises several French and international groups on their day-to-day and strategic operations.
- He has expert knowledge of energy taxation.



HUNDREDS OF TRANSACTIONS COMPLETED OVER NEARLY 20 YEARS

Transactions

SELECTION OF TRANSACTIONS

LBO – Private Equity



LBO
Latour Capital



LBO
Gimv



LBO
PSG Equity



LBO
Kereis



LBO
BNP Paribas Développement
et Société Générale CP, aux
côtés d'ARGOS, actionnaire
majoritaire



LBO
Strada Partners



Management Package
À Idak Food Group



LBO
Legal & General Asset
Management (L&G)



LBO
Montefiore



LBO
Astorg



Management Package
Corilus



LBO
Investisseur Privé
Nicolas Walewski



LBO
Quadrivio Group



LBO
ANTIN



LBO
CapVest



LBO
FCDE



LBO
Capza



LBO
Sagard

SELECTION OF TRANSACTIONS

LBO – Private Equity



LBO
MML Capital Partners



LBO
Platina



LBO
CVC DIF



LBO
IK Partners



Management Package
HIG Capital



LBO
PAI Partners



Management Package
CoverManager



Management Package
De Rweality



LBO
Capital Croissance



LBO
Raise



LBO
Top Management



Management Package
Alliance Electronics



LBO
Elyan



LBO
Capza



LBO
Antin Infrastructure Partners



LBO
À Magellan Partners



LBO
Ardian



LBO
Ceres Industries Capital, CFJ,
Montefiore Investment

SELECTION OF TRANSACTIONS

LBO – Private Equity



LBO
Keensight Capital



LBO
Naxicap Partners



Management Package
À Safran



LBO
Investisseurs



LBO
EMZ Partners



LBO
Eurazeo



LBO
Peugeot Invest,
Charterhouse



LBO
Astorg, TA associates



LBO
LBO FRANCE



LBO
La Maison Partners



LBO
TowerBrook Capital Partners



LBO
Apheon



Management Package
Total Webhosting Solutions



LBO
Antin Infrastructure Partners



LBO
Isai



LBO
HgCapital, Thétys Invest, GIC



MBO
Andera Partners



LBO
Clayton, Dubilier & Rice

SELECTION OF TRANSACTIONS

LBO – Private Equity

ANJAC
HEALTH & BEAUTY

LBO
KKR, Krefeld

TECHNOFLEX

LBO
Adagia Partners

pam building
SAINT-GOBAIN

LBO
Aldebaran Capital Partners,
Bpifrance, Saint Gobain

NUTRIPURE

LBO
PAI Partners, Bpifrance

ORISHA
Lighting up the way

LBO
Fransisco Partners, TA
Associates

@evolucare

Management Package
À GPI

GROUPE LT

LBO
MBO+, Amundi Investment

videlio

LBO
Trévisé Participations

SYSTRA

LBO
Latour Capital

PLG
ProductLifeGroup

LBO
21 Invest, Oakley Capital

EXO

LBO
Meridiam, Bpifrance

eurolife

LBO
IK Partners

mistertemp
group

LBO
Andera Partners

VALORIA
CAPITAL

LBO
TA Associates

FIABILA
THE NAIL POLISH

LBO
Apheon

KUJTEN
CACHEMIRE - PARIS

OBO
Family Office FG BROS

CONEX
I-WAY TO CUSTOMS

LBO
21 Invest

GRAND LARGE
YACHTING

LBO
RAISE Invest

SELECTION OF TRANSACTIONS

LBO – Private Equity



LBO
Montefiore Investment



MBO
Eurazeo



LBO
Vauban Infrastructure
Partners, Caisse des Dépôts



LBO
IK Partners



MBO
CEO, Sodero, Credit Mutuel
Equity



LBO
LT Capital



LBO
PAI Partners



MBO
LBO France



MBO
MyHa Partners



LBO
Omnes Capital



LBO
DIF Capital Partners, PGGM



LBO
KKR



LBO
CDPQ



LBO
Five Arrows, Providence
Equity Partners



LBO
Andera Partners



LBO
One Equity Partners



LBO
Ambienta



LBO
Bluegem Capital Partners

SELECTION OF TRANSACTIONS

LBO – Private Equity



LBO

Arkea Capital, BNP
Développement, IRD
Entrepreneurs

LBO

Amaury Investissements



LBO

Latour Capital



LBO

InfraVia



LBO

BC Partners



LBO

Kartesia



LBO

Motion Equity Partners



LBO

Advent International



LBO

Sagard NewGen



LBO

TowerBrook



LBO

Eduservices



LBO

Hivest Capital



LBO

IK Partners



MBO

RAISE Investissement, FFN



LBO

MML Capital, Bpifrance



LBO

IDI, Chevrillon



LBO

Tikheau Capital, Abénex



LBO

Waterland

SELECTION OF TRANSACTIONS

LBO – Private Equity

 LBO 21 Invest	 LBO Andera Acto	 LBO LBO France	 LBO Carlyle	 LBO TA Associates	 LBO Wren House, Bpifrance
 LBO Apollo Global Management	 OBO Parquest Capital	 LBO Tikehau Capital	 LBO 21 Invest	 LBO FrenchFood Capital, Bpifrance, Tikehau	 LBO Providence Equity Partners
 OBO Management	 LBO Sagard	 LBO CAPZA Growth Tech	 LBO PAI Partners	 LBO FCDE	 LBO ASTORG

SELECTION OF TRANSACTIONS

LBO – Private Equity



LBO
Apax Partners, Bpifrance



LBO
CDPQ, DWS



LBO
IDIA Capital Investissements



LBO
Insight Partners



LBO
TA Associates



LBO
HLD Europe



LBO
IK Investment Partners



LBO
Sagard



LBO
Chequers Capital



LBO
Aermont Capital



LBO
TowerBrook Capital Partners



SELECTION OF TRANSACTIONS

IPO – Takeover

believe.

Takeover
TCV, EQT

 **ALBIOMA**

Takeover
KKR

**FORSEE
POWER**

IPO
Euronext Paris

 **OVHcloud**

IPO
Euronext Paris

ARTEFACT

Takeover
Ardian Expansion

 **Tarkett**

Takeover
Wendel

videlio

OPA
Hivest Capital Partners, Talis

Alchimie
Dynamic Digital Distribution

IPO
Euronext Growth

mvg
Microwave Vision Group

OPA
Groupe HLD

 **devoteam**

OPA
KKR

 **april**

OPA
CVC Capital Partners

 **verallia**

IPO
Euronext





SELECTION OF TRANSACTIONS

Build-ups



Acquisition
De Cogesten



Acquisition
D'Apsys

Rivage

Acquisition
D'Infoclip



Acquisition
D'Adviso Partners



Acquisition
De JLA



Acquisition
De Seckiot



Acquisition
D'Urbasense



Acquisition
De SMD



Acquisition
De Herez



Acquisition
De Caktus

SELECTION OF TRANSACTIONS

Build-ups



Acquisition
D'Uzer



Acquisition
De Green Cityzen



Acquisition
De Stephid



Acquisition
D'Apollo



Acquisition
D'Interway



Acquisition
D'Ampelgest



Acquisition
D'Agef finance courtage



Acquisition
De JL Consultant



Acquisition
De Roval Cosmétiques



Acquisition
D'Ariane network

SELECTION OF TRANSACTIONS

Mergers – Acquisitions – Sales



Cession
à Betclac

FLCV

Cession
De 3Dental à Chronos Dental



Cession
De Babylone Studio, Studio Canal



Augmentation de capital
InfraVia Capital Partners,
USA Rare Earth

ANJAC
HEALTH & BEAUTY

Cession
À Pillar 5



Acquisition
Des Poiray
et Aurélie Bidermann



Cession
Au Groupe Guillin



Investissement minoritaire
Société agroalimentaire



Fusion - Acquisition
MBO



Cession
À Orisha

Pierre-Antoine
Capton

Acquisition
De Stade Malherbe Caen



Fusion - Acquisition
The Independents



Acquisition
Des Aubergistes Lyonnais



Cession
À Diot-Siaci



Cession
À Bpost



Cession
À Advanced Medical
Solutions



Constitution d'une
plateforme de
consolidation
Otium Capital

Michel Vanden
Berghe

Acquisition
De Seclab

SELECTION OF TRANSACTIONS

Mergers – Acquisitions – Sales



Levée de fonds
Partenaire japonais et autres investisseurs



Cession
Conseil d'investisseurs



Cession
À PwC



Fusion - Acquisition
Société dans l'énergie



Cession
À Apheon



Fusion - Acquisition
Concentrix



Cession
À La Fratrie



Fusion - Acquisition
Gland Pharma



Cession
À SOCOTEC



Acquisition
De Re-Sources Capital



Cession
À HEICO



Cession
À Phenix Group



Acquisition
Top Management, Be In Belgique



Cession
À European Camping Group



Cession
À Kingspan



Cession
À Simpson Manufacturing



Cession
À Zouari



Fusion - Acquisition
DuluxGroup

SELECTION OF TRANSACTIONS

Mergers – Acquisitions – Sales



Cession
À LIM Group



Fusion - Acquisition
Veranex



Fusion - Acquisition
PharmaZell



Cession
À Hachette Livre



Acquisition
De ComCorp



Partenariat stratégique
Korian



Fusion - Acquisition
SumUp



Acquisition
D'OHM Games



Fusion - Acquisition
Derichebourg



Fusion - Acquisition
Aon France



Fusion - Acquisition
Onefield

SELECTION OF TRANSACTIONS

Financing – Fund raising



Fund raising
Infravia



Acquisition Financing
Flandrin Capital



Fund raising
Japanese and French
investors



LIBERSET

Fund raising
Oris



Acquisition Financing
Aliquis Conseil



Financing
Qualium Investissement

TURBOTECH

Fund raising
Innovacom



Financing
Ardian



Fund raising
Korelya



Financing - Acquisition
Caktus



Financing - Acquisition
Uzer



LIBERSET

Fund raising
Abolis Biotechnologies



Financing - Acquisition
Les Aubergistes Lyonnais



Fund raising
Weenat



Financing - Acquisition
Green Cityzen



Financing - Merger
Maison Herez



Financing - Acquisition
Stephid



Financing - LBO
21 Invest

SELECTION OF TRANSACTIONS

Financing – Fund raising



LIBERSET

Fund raising
Qualiteo

SCND”

Fund raising
Partech, 42 Cap



Financing
Aquti Gestion, GSO Capital



Financing
Ardian



Financing
Umani



Financing - MBO
MyHa Partners



Financing
iXO Private Equity, Arkéa
Capital

ANJAC
HEALTH & BEAUTY

Financing - Acquisition
Pillar5 Pharma



Financing - MBO
RAISE Investissement, FFN



Financing - LBO
Andera Acto

ANJAC
HEALTH & BEAUTY

Financing - Acquisition
Apollo



Financing - OBO
Parquest Capital

Sogetrel

Financing - Acquisition
Interway



Financing - Acquisition
Amplegest

Santexpat

Fund raising
Accurafy 4



Financing
Eiffel Investment Group,
Entrepreneur Invest

DocCity
Faciliter la santé

Fund raising

ANJAC
HEALTH & BEAUTY

Financing - Acquisition
Roval Cosmétiques





OUR RECOGNIZED EXPERTISE

League Tables Cfnews*

2025

1	Jeausserand Audouard	33
2	Duroc Partners	19
3	Clariss Avocats	9
4	Aurès Partners	8
5	C-Level Partners	6

2022

1	Jeausserand Audouard	33
2	Scotto Partners	17
3	Fides Partners	16
4	Gide	8
5	Clariss Avocats	7

2024

1	Jeausserand Audouard	35
2	Duroc Partners	26
3	Scotto Partners	14
4	Clariss Avocats	8
5	CMS Francis Lefebvre	6

2021

1	Jeausserand Audouard	52
2	Scotto Partners	19
3	Fides Partners	17
4	Gide	14
5	Clariss Avocats	11

2023

1	Jeausserand Audouard	25
2	Fides Partners	17
3	Scotto Partners	7
4	Gide	7
5	Duroc Partners	6

2020

1	Jeausserand Audouard	26
2	Scotto Partners	13
3	Delaby & Dorison Avocats	5
4	Gide	4
5	Lamartine Conseil	4

*Since 2019, the specialized website CFNEWS has been publishing league tables ranking law firms that advise managers, based on the number of deals completed.

Jeausserand *Audouard*
AVOCATS À LA COUR

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 Jeausserand Audouard

